

## Patient Information

Last Name

First Name

Middle Initial

Preferred Name

Social Security Number

Birth Date

Gender Assigned at Birth:

- Male  Female  Undifferentiated

Current Legal Gender:

- Male  Female  Undifferentiated

Gender Identity:

- Prefer not to answer  Male  Female  
 Male-to-Female  Female-to-Male  Other: \_\_\_\_\_

Sexual Orientation:

- Prefer not to answer  Straight  Lesbian/gay  Bisexual  
 Other: \_\_\_\_\_

Preferred Pronoun:

- Prefer not to answer  He/Him/His  She/Her/Hers  
 They/Them/Theirs  Ze/Hir  Other: \_\_\_\_\_

Physical Address

Mailing Address (if different than physical)

City

State

ZIP Code

City

State

ZIP Code

Marital Status:  Widowed  Married  Single  Divorced

Student Status:  Full time  Not a student  Part time

Would an interpreter be helpful for your visit?  Yes  No

Primary Language

- I have a primary medical provider  I have a primary dental provider

## Patient Contact Information

Home Phone

Daytime Phone

Email address\*

Preferred contact number:

- Home Phone  Daytime Phone  
 You have my permission to leave a detailed message on my preferred phone

How would you like to receive appointment reminders?  Email  Phone call  Text  Voicemail

Emergency Contact Name

Relationship

Phone #

## Patient Additional Demographics (UDS)

If homeless, shelter type:

- Doubling up  Shelter  Street  Transitional  
 Other: \_\_\_\_\_  Unknown

For Agricultural Workers:

- Seasonal  Migrant

What ethnicity do you consider yourself?

- Hispanic or Latino  
 Not Hispanic or Latino

What race do you consider yourself?

- American Indian/Alaskan Native  Asian  
 Black/African American  Hawaiian Native  
 Other Pacific Islander  White  
 Other: \_\_\_\_\_  Prefer not to answer

Veteran/Military Status:

- Yes  No  Active

What is your preferred pharmacy? (name and location) \_\_\_\_\_

\*Community Health Care will not sell or rent your email address, name, mailing address, or other supplied information to anyone. Community Health Care will not share your email address, first or last name, mailing address, or other received information with anyone, except: we may disclose personally identifiable information about you as legally required in order for us to respond to subpoenas, court orders, or other legal processes.

**Responsible Party Information (if different than above)** Same as above

<b>Last Name</b>	<b>First Name</b>	<b>Middle Initial</b>	<b>Preferred Name</b>
<b>Social Security Number</b>	<b>Birth Date</b>		
<b>Gender Assigned at Birth:</b>	<input type="checkbox"/> Prefer not to answer	<input type="checkbox"/> Male	<input type="checkbox"/> Female
<b>Current Legal Gender:</b>	<input type="checkbox"/> Male	<input type="checkbox"/> Female	
<b>Gender Identity:</b>	<input type="checkbox"/> Prefer not to answer	<input type="checkbox"/> Male	<input type="checkbox"/> Female
	<input type="checkbox"/> Male-to-Female	<input type="checkbox"/> Female-to-Male	<input type="checkbox"/> Other: _____
<b>Sexual Orientation:</b>	<input type="checkbox"/> Prefer not to answer	<input type="checkbox"/> Straight	<input type="checkbox"/> Lesbian/gay
	<input type="checkbox"/> Bisexual	<input type="checkbox"/> Other: _____	
<b>Preferred Pronoun:</b>	<input type="checkbox"/> Prefer not to answer	<input type="checkbox"/> He/Him/His	<input type="checkbox"/> She/Her/Hers
	<input type="checkbox"/> They/Them/Theirs	<input type="checkbox"/> Ze/Hir	<input type="checkbox"/> Other: _____

<b>Physical Address</b>	<b>Mailing Address (if different than physical)</b>		
<b>City</b>	<b>State</b>	<b>ZIP Code</b>	<b>City</b>
			<b>State</b>
			<b>ZIP Code</b>
<b>Marital Status:</b>	<input type="checkbox"/> Widowed	<input type="checkbox"/> Married	<input type="checkbox"/> Single
			<input type="checkbox"/> Divorced
<b>Student Status:</b>	<input type="checkbox"/> Full time	<input type="checkbox"/> Not a student	<input type="checkbox"/> Part time
	<b>Would an interpreter be helpful for your visit?</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Primary Language</b>			
	<input type="checkbox"/> I have a primary <u>medical</u> provider	<input type="checkbox"/> I have a primary <u>dental</u> provider	

**Responsible Party Information Contact Information**

<b>Home Phone</b>	<b>Daytime Phone</b>	<b>Email address*</b>
<b>Preferred contact number:</b>	<input type="checkbox"/> Home Phone	<input type="checkbox"/> Daytime Phone
	<input type="checkbox"/> You have my permission to leave a detailed message on my preferred phone	
<b>How would you like to receive appointment reminders?</b>	<input type="checkbox"/> Email	<input type="checkbox"/> Phone call
	<input type="checkbox"/> Text	<input type="checkbox"/> Voicemail

<b>Emergency Contact Name</b>	<b>Relationship</b>	<b>Phone #</b>
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**Responsible Party Additional Demographics (UDS)**

<b>If homeless, shelter type:</b>	<input type="checkbox"/> Doubling up	<input type="checkbox"/> Shelter	<input type="checkbox"/> Street	<input type="checkbox"/> Transitional
	<input type="checkbox"/> Other: _____		<input type="checkbox"/> Unknown	
<b>For Agricultural Workers:</b>	<input type="checkbox"/> Seasonal	<input type="checkbox"/> Migrant		
<b>What ethnicity do you consider yourself?</b>	<input type="checkbox"/> Hispanic or Latino			
	<input type="checkbox"/> Not Hispanic or Latino			
<b>What race do you consider yourself?</b>	<input type="checkbox"/> American Indian/Alaskan Native	<input type="checkbox"/> Asian		
	<input type="checkbox"/> Black/African American	<input type="checkbox"/> Hawaiian Native		
	<input type="checkbox"/> Other Pacific Islander	<input type="checkbox"/> White		
	<input type="checkbox"/> Other: _____	<input type="checkbox"/> Prefer not to answer		
<b>Veteran/Military Status:</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Active	

**How Did You Hear About Us?**

<input type="checkbox"/> Tacoma/Pierce County Health Department	<input type="checkbox"/> Needle Exchange Program	<input type="checkbox"/> CHC Employee
<input type="checkbox"/> Hospital—which one? _____	<input type="checkbox"/> Outreach Worker	<input type="checkbox"/> CHC Patient
<input type="checkbox"/> Other: _____		

**Primary Insurance Information****Auto Accident?****On-the-Job Injury?**

Name of Insurance Company \_\_\_\_\_

Policy ID Number \_\_\_\_\_

Group Number \_\_\_\_\_

Insurance claims Address \_\_\_\_\_

Effective Date \_\_\_\_\_

Policy Holder Name \_\_\_\_\_

Birth Date \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

 Accident?  Yes  No  
 Work  Auto

Date of accident \_\_\_\_\_

Claim number or date of injury \_\_\_\_\_

**Authorization, Consent and Assignment of Benefits**

I hereby consent to outpatient care with Community Health Care with a multidisciplinary team of clinicians. This care may include: Evaluation, Diagnostic, Consultation and Treatment for Medical, Psychiatric, Behavioral Health and/or Dental care. These services may be delivered in one of our clinics or through a telemedicine system, using video conferencing equipment. I authorize my insurance benefits to be paid directly to Community Health Care and understand that I am financially responsible for all non-covered services. I agree to the release of information regarding Treatment/Consultation for Medical, Psychiatric, Behavioral Health and/or Dental care for the purpose of payment or health care operations. This authorization and assignment is permanent and will remain on file and be used for future claims. I may revoke it at any time by written notice. I acknowledge that I have received a copy of the Notice of Privacy Practices for Community Health Care.

I understand that Community Health Care will bill me and/or my insurance for in person, audio-visual, and audio-only medical, dental and/or behavioral health visits.

Is there anyone you would like us to share your **general** medical/dental information with?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone number: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone number: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone number: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to patient (if the patient is a minor or has a guardian): \_\_\_\_\_

**For Office Use Only:** Patient Declined Sliding Fee Patient Declined Sliding Fee and Income Range Declaration Patient Portal enrollment information given

Initials \_\_\_\_\_



## Application For Sliding Fee

**In order to meet the requirements of our Federal grant, we must collect income information on all patients. In order to qualify for sliding fee payments (for uninsured patients and those whose insurance may not pay for all services), you must fill out the information below.**

**If you are uninsured, you must also meet with a staff member to determine if you qualify for insurance before your second visit.**

**How many people are supported by this income?** \_\_\_\_\_

Use the number of persons in your family who live in the same household and who share income, food and/or rent. That number includes you, your spouse, and/or any dependents. Please list the people you have included:

<b>NAME</b>	<b>RELATIONSHIP TO YOU</b>	<b>NAME</b>	<b>RELATIONSHIP TO YOU</b>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**How much MONTHLY gross income in your household comes from:**

Employment	_____	Disability	_____
Unemployment	_____	Pension Funds	_____
Social Security	_____	VA Benefits	_____
Spousal Support	_____	Public Assistance	_____
Scholarship/Grants	_____	Housing Allowance	_____
Military Family Allotments	_____	Other	_____

**TOTAL MONTHLY INCOME**     **\$** \_\_\_\_\_

To the best of my knowledge, the information given is true and correct. I give Community Health Care permission to verify information about my financial status. I understand that I must provide proof of this information by my next visit or within 30 days (whichever is first) in order to qualify for sliding fee scale. If this information is not received, then I will be billed at full fee for the visit.

<b>Patient or Parent/Guardian Name</b>	<b>Patient or Parent/Guardian Signature</b>	<b>Date</b>
<b>Patient or Parent/Guardian DOB</b>	Patient or Parent/Guardian Signature (if applicable)	Date

For Office Use Only:			
Annual Income \$ _____	# in Household _____	Sliding Scale Level _____	Initials _____

## Notice of Insurance Eligibility

Clinic: \_\_\_\_\_

Date: \_\_\_\_\_

**Patient name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

- Patient was not eligible for insurance (accept sliding fee per declaration on application and change sliding fee expiration date to 1 year from declaration)
- Patient eligibility is pending (patient has or is applying with Navigator; accept sliding fee per declaration on application and change sliding fee expiration to 1 month from date of declaration until eligibility determined); this can be extended for another month if insurance is still pending.
- Patient was eligible but chose not to accept insurance or meet with navigator (patient must bring in proof of income per policy: check stubs for past month, tax return, or other approved form)

***I verify that I was offered insurance, but have refused.***

**Patient signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

- Patient currently has insurance or is eligible and now has insurance (sliding fee per declaration on application; change sliding fee expiration date to 1 year from declaration)
- Unable to enroll patient; missed open enrollment, not eligible for (SEP) Special Enrollment Period (patient must bring in proof of income)
- Patient no showed or cancelled navigator appointment (patient must bring in proof of income)

Staff member signature: \_\_\_\_\_

Date: \_\_\_\_\_

*Form is scanned into patient medical record.*

Date: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Name: \_\_\_\_\_

Gender preference:  Male  Female  Other: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Preferred Pronoun: \_\_\_\_\_

**\*\*Please bring in a record of your immunizations for us to copy. \*\******Please ask your healthcare provider about any questions you do not understand*****Personal Medical History** Yes  No Do you have any particular concerns today? If yes, please explain: \_\_\_\_\_ Yes  No Do you have any ongoing major medical illnesses (like asthma, diabetes, etc.?) If yes, what? \_\_\_\_\_ Yes  No Do you take any medicines (daily or as needed)? What? \_\_\_\_\_ Yes  No Do you take any vitamins, supplements, "alternative" medicines, or therapies? What? \_\_\_\_\_ Yes  No Do you have any reactions to medications or immunization? If yes, please explain: \_\_\_\_\_ Yes  No Have you ever had a surgery or had to spend the night at the hospital? If yes, please explain: \_\_\_\_\_**Family History** Unknown/Adopted

Check any of the following problems your grandparents, parents, brothers, or sisters, have had, and state who:

Who?

Who?

 Blood disease: \_\_\_\_\_ Heart attack: \_\_\_\_\_ Depression: \_\_\_\_\_ Overweight: \_\_\_\_\_ High blood pressure: \_\_\_\_\_ Alcoholism: \_\_\_\_\_ High cholesterol: \_\_\_\_\_ Physical abuse: \_\_\_\_\_ Suicide: \_\_\_\_\_ Asthma: \_\_\_\_\_ Child abuse: \_\_\_\_\_ Convulsions: \_\_\_\_\_ Allergies: \_\_\_\_\_ Tuberculosis: \_\_\_\_\_ Cancer: \_\_\_\_\_ Drug abuse: \_\_\_\_\_ Diabetes: \_\_\_\_\_ Sexual abuse: \_\_\_\_\_**Preventive Health**

Yes No

  Do you smoke, use tobacco products, snuff, or smokeless products (vape)? If yes, what kind and how often?  Do you wear a seatbelt in the car?  Do you always use a helmet when riding a bike, skateboarding, skiing, etc.?  Are there smoke alarms, fire extinguishers and carbon monoxide alarms in your home?

(over)

**Preventive Health (continued)**

- Do you live with anyone that smokes? Who? \_\_\_\_\_
- Do you have a screen (computer, tablet, phone, TV, etc.) in your bedroom?
- Have you seen a dentist in the past 6 months?
- Do you brush your teeth daily?
- Have you had close contact with anyone who has tuberculosis (TB), or is at high risk for TB (anyone who has lived in a developing country, been institutionalized, homeless, IV drug user, HIV-positive)?

**Education**

Where do you go to school? \_\_\_\_\_ What grade are you in? \_\_\_\_\_  
 What your average grades? \_\_\_\_\_  
 Yes  No Do you have an Individualized Education Plan (IEP)/504 in place?

**Social**

- Yes No
- Within the last 12 months, have you been exposed to a situation where threats, pushing, grabbing, hitting, kicking, breaking things or other hurting has been used?
  - Within the last 12 months, have you experienced any uncomfortable touching? Forced sexual contacts?
  - Who do you live with? \_\_\_\_\_
  - Have you ever been on foster care?

**Review of Systems (Do you have any CURRENT problems that you'd like to discuss today?)**

- | Yes                      | No                       | What?                                       | Yes                      | No                       | What?                                                           |
|--------------------------|--------------------------|---------------------------------------------|--------------------------|--------------------------|-----------------------------------------------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | vision problems _____                       | <input type="checkbox"/> | <input type="checkbox"/> | skin problems _____                                             |
| <input type="checkbox"/> | <input type="checkbox"/> | breathing problems _____                    | <input type="checkbox"/> | <input type="checkbox"/> | hearing problems _____                                          |
| <input type="checkbox"/> | <input type="checkbox"/> | problems moving your bowels (pooping) _____ | <input type="checkbox"/> | <input type="checkbox"/> | headaches, fainting, dizziness, any loss of consciousness _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | stomach problems _____                      | <input type="checkbox"/> | <input type="checkbox"/> | sleep difficulties, depression, anger, or nervousness _____     |
| <input type="checkbox"/> | <input type="checkbox"/> | urination (peeing) problems _____           |                          |                          |                                                                 |
| <input type="checkbox"/> | <input type="checkbox"/> | body aches _____                            |                          |                          |                                                                 |

**Females Only**

When was your first period? \_\_\_\_\_ When was the first day of your most recent period? \_\_\_\_\_  
 Yes  No Irregular periods, pain, or concerns about your periods? \_\_\_\_\_

**Males Only**

Yes  No Have you had any lumps in your testicles?

**Other concerns:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**For official use only**

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_

(over)

# Authorization to Release/Obtain Confidential Medical/Dental Records



1. Patient Information:

**Patient's legal name:** \_\_\_\_\_

Previous names: \_\_\_\_\_

**Date of birth:** \_\_\_\_\_ **SS#:** \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

2. Information may be released **FROM:**

**Name of provider or organization RELEASING information:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

3. Information may be released **TO:**

**Name of person or organization RECEIVING information:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

**OR**

**Email address:** \_\_\_\_\_

4. **What kind of information do you want released?** (copy fees may apply)

All records from last 2 years of **MEDICAL** visits     All records from last 2 years of **DENTAL** visits

All records from date \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_

Specific information (explain): \_\_\_\_\_

Other (explain): \_\_\_\_\_

5. I specifically consent to the release of information that may be in my record relating to sexually transmitted diseases, mental health/psychiatric disorders, drugs and alcohol history and/or HIV/AIDS information unless I say otherwise below. I do **NOT** want the following information released:

\_\_\_\_\_

6. **Why are you asking for this information?** (check ONE box)

Doctor     Lawyer     Personal     Insurance     Other: \_\_\_\_\_

7. I understand that:

- Once information is released, it could be re-released by the person receiving it (if they are not a hospital, clinic, doctor, or health insurance company) and may no longer be protected under health information privacy laws.
- I have the right to cancel this authorization at any time by writing to CHC Medical Records. If I cancel my authorization, it will not affect any action already taken by CHC based on this authorization.
- CHC cannot condition treatment, payment, enrollment, or eligibility on whether I sign this authorization.

8. This authorization expires \_\_\_\_\_ . If no date or event is specified, it expires 90 days from the date it is signed.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient, parent, guardian, or authorized representative (documentation of authority to sign on behalf of patient may be required)

If not patient, relationship to patient: \_\_\_\_\_ Printed name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Minor Signature (REQUIRED if patient is 13-17 years old)**